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FY2024 Consolidated Financial Results

May 13, 2025

Company name: Nissan Shatai Co., Ltd. Tokyo Stock Exchange
 Code no.: 7222 URL: <https://www.nissan-shatai.co.jp/EN/>
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 Scheduled date of ordinary general shareholders meeting: June 26, 2025
 Scheduled date of payment of cash dividends: June 27, 2025
 Scheduled date of filing securities report: June 26, 2025
 Supplementary materials for financial results: Yes
 Results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2024 (April 1, 2024 through March 31, 2025)

(1) Consolidated Operating Results

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2024	350,508	16.4	5,147	425.7	5,847	319.9	3,033	645.1
FY2023	301,071	(2.1)	979	(77.7)	1,392	(72.8)	407	(89.5)

Note: Comprehensive income: 3,988 million yen (28.4%) for FY2024, 3,107 million yen (21.5%) for FY2023

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to assets	Ratio of operating income to net sales
	yen	yen	%	%	%
FY2024	22.39	—	1.7	2.2	1.5
FY2023	3.01	—	0.2	0.5	0.3

Reference: Equity in earnings (losses) of affiliates: -million yen for FY2024, -million yen for FY2023

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2024	269,913	176,561	65.4	1,303.49
FY2023	258,376	174,333	67.5	1,287.05

Reference: Owner's equity: 176,561 million yen for FY2024, 174,333 million yen for FY2023

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
FY2024	8,887	59,214	(16,459)	93,056
FY2023	7,687	(12,110)	(3,590)	41,414

2. Dividends

	Annual cash dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Dividends per net assets (Consolidated)
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY2023	—	6.50	—	6.50	13.00	1,760	431.9	1.0
FY2024	—	6.50	—	6.50	13.00	1,760	58.1	1.0
FY2025 forecast	—	6.50	—	6.50	13.00		51.8	

3. Forecast of Consolidated Operating Results for FY2025 (April 1, 2025 through March 31, 2026)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
FY2025	398,100	13.6	6,900	34.0	7,000	19.7	4,400	45.1	32.48

* Notes

(1) Significant changes in scope of consolidation: None

(2) Changes in accounting principles and estimates, and retrospective restatement

- i. Changes in accounting policies due to amendment of accounting standard: Applicable
- ii. Changes in accounting policies other than (i) above: None
- iii. Changes in accounting estimates: None
- iv. Retrospective restatement: None

(3) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2024	135,452,804	FY2023	135,452,804
ii. Number of shares of treasury stock at end of period	FY2024	106	FY2023	41
iii. Average number of shares issued during period	FY2024	135,452,733	FY2023	135,452,818

(Reference) Nonconsolidated Financial Results

Nonconsolidated Financial Results for FY2024 (April 1, 2024 through March 31, 2025)

(1) Nonconsolidated Operating Results

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2024	340,196	16.7	4,704	—	5,229	582.2	2,627	—
FY2023	291,497	(2.5)	385	(91.2)	766	(84.1)	69	(98.1)

	Earnings per share	Diluted earnings per share
	yen	yen
FY2024	19.40	—
FY2023	0.51	—

(2) Nonconsolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2024	307,256	159,728	52.0	1,179.22
FY2023	278,700	158,861	57.0	1,172.82

Reference: Owner's equity: 159,728 million yen for FY2024, 158,861 million yen for FY2023

*** This report is exempt from the audit procedure by certified public accountants and auditing firms**

*** Appropriate use of forecasts**

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.