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## FY2023 Consolidated Financial Results

May 9, 2024

Company name: Nissan Shatai Co., Ltd. Tokyo Stock Exchange  
 Code no.: 7222 URL: <https://www.nissan-shatai.co.jp/EN/>  
 Representative: Haruhiko Yoshimura, President  
 Contact person: Yoshio Saito, General Manager of Legal & Communications Department  
 Tel.: +81-463-21-8001  
 Scheduled date of ordinary general shareholders meeting: June 26, 2024  
 Scheduled date of payment of cash dividends: June 27, 2024  
 Scheduled date of filing securities report: June 26, 2024  
 Supplementary materials for quarterly financial results: Yes  
 Results briefing: No

(Amounts less than one million yen are rounded down.)

### 1. Consolidated Financial Results for FY2023 (April 1, 2023 through March 31, 2024)

#### (1) Consolidated Operating Results

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2023	301,071	(2.1)	979	(77.7)	1,392	(72.8)	407	(89.5)
FY2022	307,521	42.8	4,390	—	5,118	—	3,883	—

Note: Comprehensive income: 3,107 million yen (21.5%) for FY2023, 2,558 million yen (—%) for FY2022

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to assets	Ratio of operating income to net sales
	yen	yen	%	%	%
FY2023	3.01	—	0.2	0.5	0.3
FY2022	28.67	—	2.2	2.1	1.4

Reference: Equity in earnings (losses) of affiliates: -million yen for FY2023, -million yen for FY2023

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2023	258,376	174,333	67.5	1,287.05
FY2022	249,149	172,987	69.4	1,277.11

Reference: Owner's equity: 174,333 million yen for FY2023, 172,987 million yen for FY2022

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
FY2023	7,687	(12,110)	(3,590)	41,414
FY2022	10,985	(9,305)	(5,122)	49,427

## 2. Dividends

	Annual cash dividends per share					Total cash Dividends (Annual)	Payout ratio (Consolidated)	Dividends per net assets (Consolidated)
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY2022	—	6.50	—	6.50	13.00	1,760	45.3	1.0
FY2023	—	6.50	—	6.50	13.00	1,760	431.9	1.0
FY2024 forecast	—	6.50	—	6.50	—		32.6	

## 3. Forecast of Consolidated Operating Results for FY2024 (April 1, 2024 through March 31, 2025)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
FY2024	328,700	9.2	8,700	788.4	9,000	546.2	5,400	—	39.87

### \* Notes

- (1) Significant changes in scope of consolidation: None
- (2) Changes in accounting principles and estimates, and retrospective restatement
  - i. Changes in accounting policies due to amendment of accounting standard: None
  - ii. Changes in accounting policies other than (i) above: None
  - iii. Changes in accounting estimates: None
  - iv. Retrospective restatement: None

### (3) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2023	135,452,804	FY2022	157,239,691
ii. Number of shares of treasury stock at end of period	FY2023	41	FY2022	21,786,830
iii. Average number of shares issued during period	FY2023	135,452,818	FY2022	135,452,908

**(Reference) Nonconsolidated Financial Results****Nonconsolidated Financial Results for FY2023 (April 1, 2023 through March 31, 2024)****(1) Nonconsolidated Operating Results**

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2023	291,497	(2.5)	385	(91.2)	766	(84.1)	69	(98.1)
FY2022	298,964	44.3	4,360	915.1	4,832	353.3	3,615	734.4

	Earnings per share	Diluted earnings per share
	yen	yen
FY2023	0.51	—
FY2022	26.69	—

**(2) Nonconsolidated Financial Position**

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2023	278,700	158,861	57.0	1,172.82
FY2022	286,278	160,553	56.1	1,185.31

Reference: Owner's equity: 158,861 million yen for FY2023, 160,553 million yen for FY2022

\* **This report is exempt from the audit procedure by certified public accountants and auditing firms**\* **Appropriate use of forecasts**

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.