

FY2014 Second Quarter Consolidated Financial Results

November 4, 2014

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Scheduled date of filing quarterly securities report: November 7, 2014

Scheduled date of payment of cash dividends: December 1, 2014

Supplementary materials for quarterly financial results: Yes

Quarterly results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2014 Second Quarter (April 1, 2014 through September 30, 2014)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2014 2Q	230,231	15.1	5,036	151.1	4,867	174.5	2,784	196.4
FY2013 2Q	200,016	(18.3)	2,005	(74.6)	1,773	(76.8)	939	(79.5)

Note: Comprehensive income: 3,325 million yen (254.0%) for FY2014 2Q, 939 million yen (-79.5%) for FY2013 2Q

	Earnings per share	Diluted earnings per share
	yen	yen
FY2014 2Q	18.82	—
FY2013 2Q	6.35	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2014 2Q	246,905	153,710	62.3	1,039.07
FY2013	260,368	151,044	58.0	1,021.05

Reference: Owner's equity: 153,710 million yen for FY2014 2Q, 151,044 million yen for FY2013

2. Dividends

	Annual cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	yen	yen	yen	yen	yen
FY2013	—	4.50	—	4.50	9.00
FY2014	—	4.50			
FY2014 forecast			—	4.50	9.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2014 (April 1, 2014 through March 31, 2015)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
FY2014	455,000	(4.1)	8,500	(16.4)	8,300	(17.2)	13,800	105.9	93.29

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

(1) Significant changes in scope of consolidation: None

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements:
Applicable

(3) Changes in accounting principles and estimates, and retrospective restatement

- i. Changes in accounting policies due to amendment of accounting standard: Applicable
- ii. Changes in accounting policies other than (i) above: None
- iii. Changes in accounting estimates: None
- iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2014 2Q	157,239,691	FY2013	157,239,691
ii. Number of shares of treasury stock at end of period	FY2014 2Q	9,309,061	FY2013	9,308,909
iii. Average number of shares issued during period	FY2014 2Q	147,930,694	FY2013 2Q	147,934,287

* Implementation status of quarterly review

This report on quarterly financial results is exempt from quarterly review procedures under the Financial Instruments and Exchange Act of Japan. As of the release of this report, a review of quarterly financial statements pursuant to the law is in progress.

* Appropriate use of forecasts

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.