Code no.: 7222

NISSAN SHATAI CO., LTD.

FY 2026 First Quarter
(Fiscal Year-to-Date)
Financial Results

(Fiscal year ending March 31, 2027)

August 2026

FY 2026 First Quarter (Fiscal Year-to-Date)

Earnings Results Highlights

Regarding the environment surrounding the Nissan Shatai Group, a situation continued in which it remained necessary to pay close attention to international geopolitical risks such as instability in the Middle East.
In this environment, net sales and income increased mainly due to increased sales of the all-new Elgrand, production of which commenced in April this year, among other factors.

Vehicle sales volume	**Increased by 11.5% compared to the same period last year to 39,428 units, mainly due to increased sales of the all-new Elgrand, production of which commenced in April this year, among other factors.**
Net sales	**Increased by 27.4% to 111.9 billion yen due to the impact of the increase in the number of units and changes in model mix, among other factors.**
Operating income	**Increased by 143.5% to 5.4 billion yen, reflecting the impact of the increase in the number of units and changes in model mix, as well as a reduction in production costs through cost reduction activities, among other factors.**
Ordinary income	**Increased by 132.7% to 5.6 billion yen.**
Income attributable to owners of parent	**Increased by 122.1% to 3.8 billion yen.**

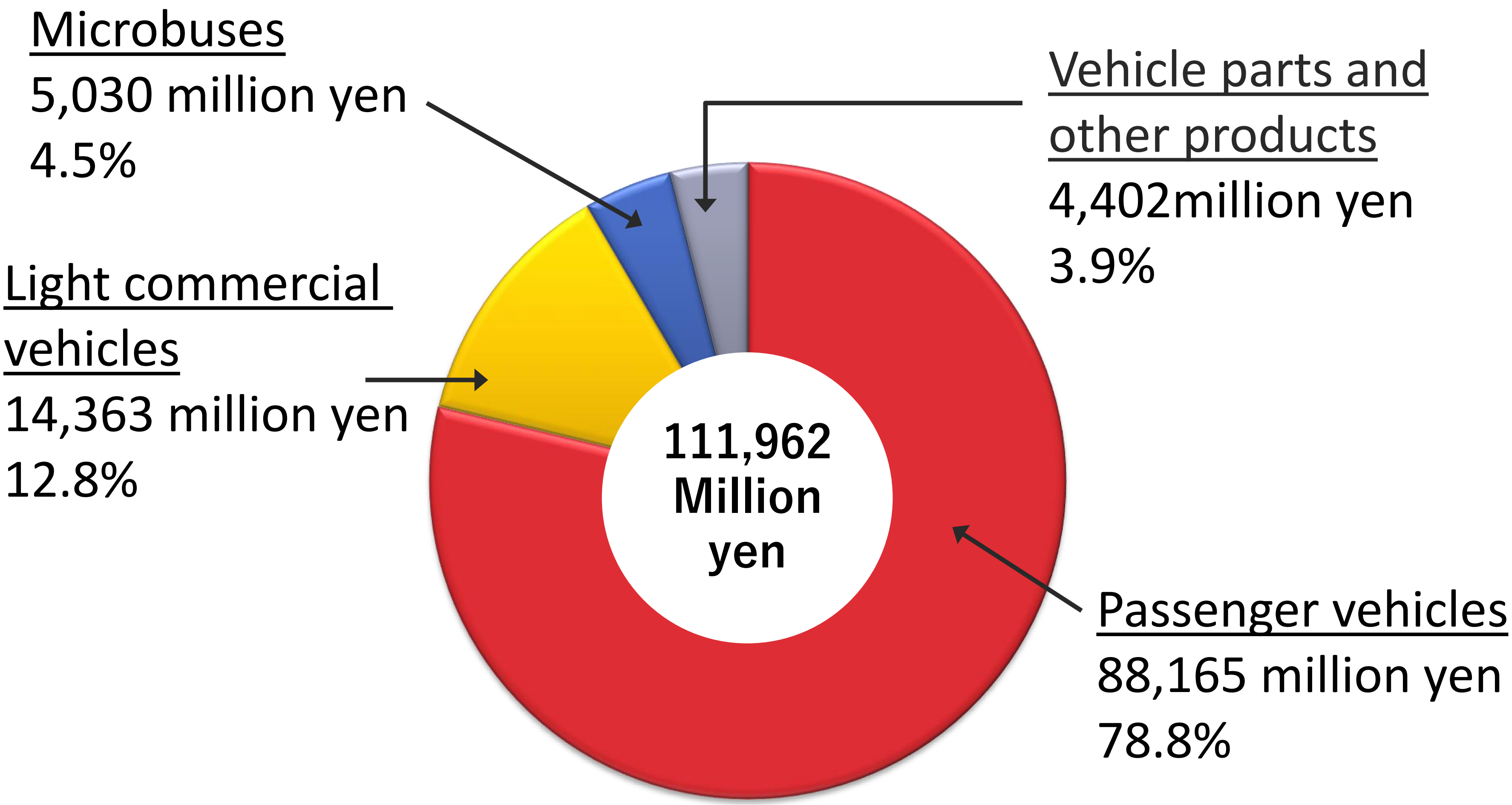
Financial Performance Highlights

(Million yen)

	FY2025 1Q FYTD (2025/4-6)	FY2026 1Q FYTD (2026/4-6)	Variance		FY2027 Forecast
Net sales	87,882	111,962	24,080	27.4%	448,000
Operating Income	2,226	5,422	3,196	143.5%	21,000
Ordinary Income	2,436	5,669	3,233	132.7%	21,500
Income attributable to owners of parent	1,728	3,839	2,111	122.1%	14,000

FY 2026 First Quarter (Fiscal Year-to-Date)

Sales Breakdown by Product Area



FY 2026 First Quarter (Fiscal Year-to-Date)

Vehicle Sales Volume

Increased by 11.5% compared to the same period last year to 39,428 units, mainly due to increased sales of the all-new Elgrand, production of which commenced in April this year, among other factors.
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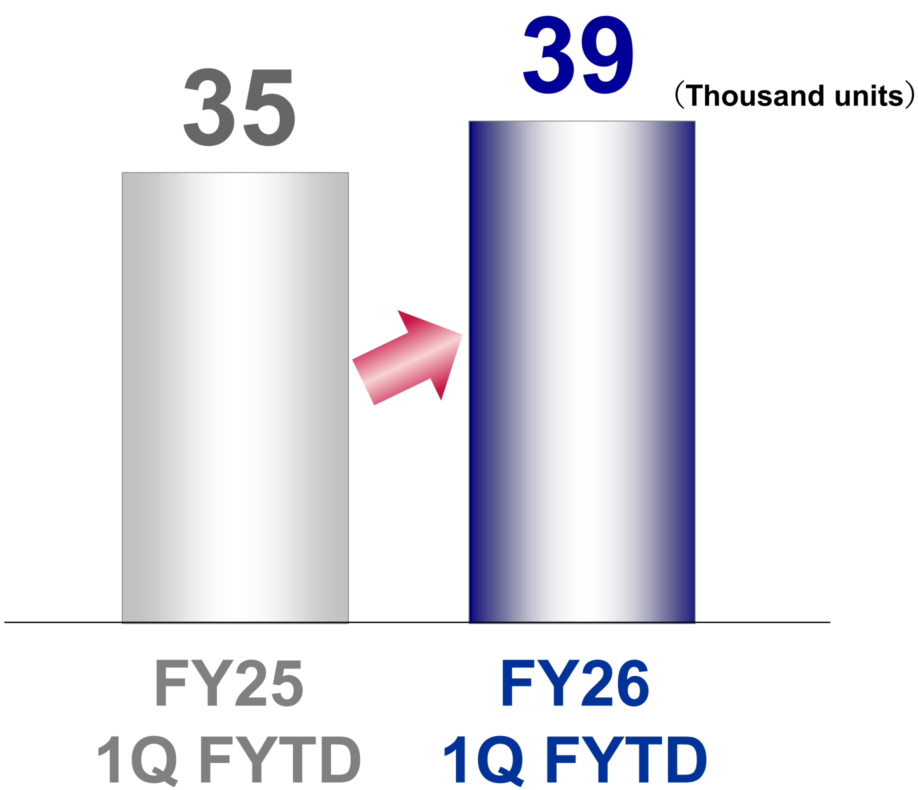
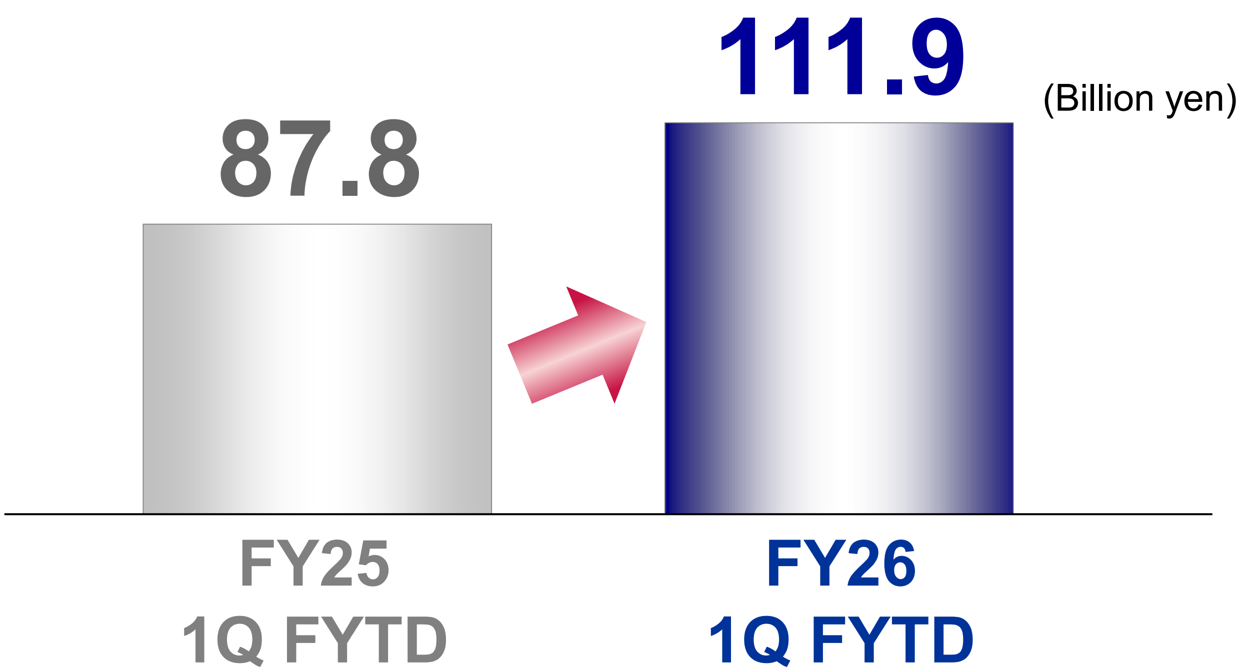


(Thousand units)

	FY2025 1Q FYTD	FY2026 1Q FYTD	Variance
Passenger vehicles	22	27	22.9%
Light commercial vehicles	11	10	−15.5%
Microbuses	2	3	37.6%
Total	35	39	11.5%

Net Sales

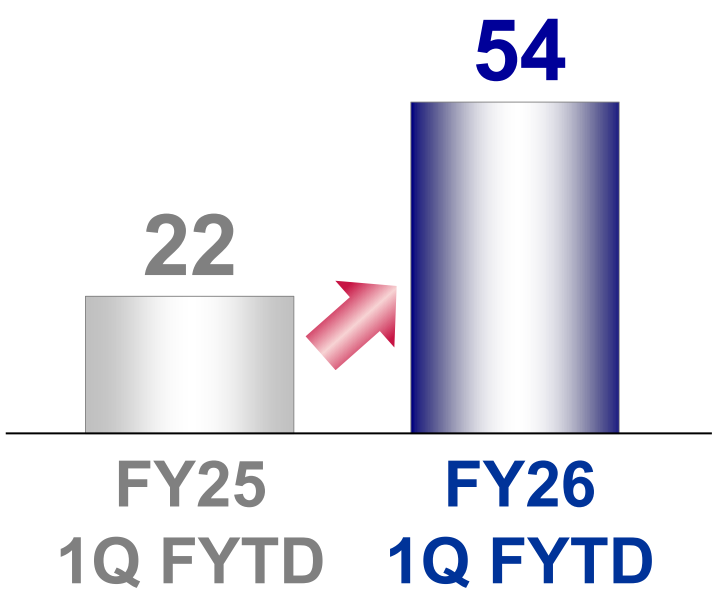
Increased by 27.4% to 111.9 billion yen due to the impact of the increase in the number of units and changes in model mix, among other factors.



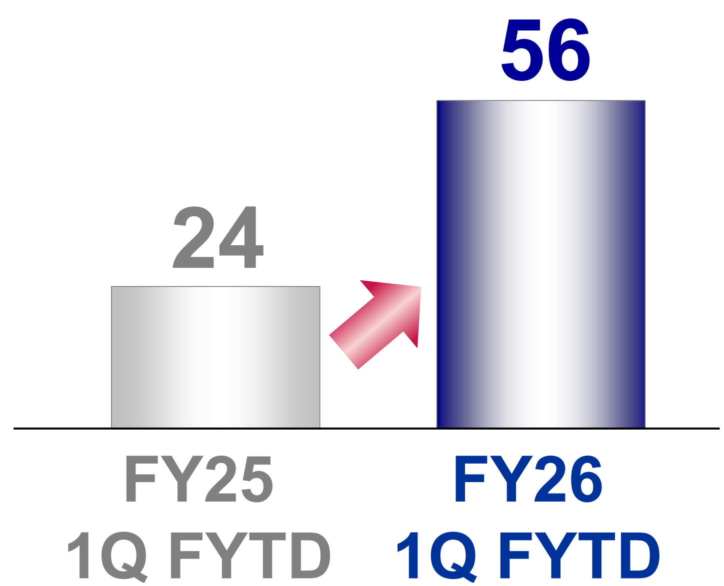
Operating Income　Ordinary Income

Operating income increased by 143.5% to 5.4 billion yen, reflecting the impact of the increase in the number of units and changes in model mix, as well as a reduction in production costs through cost reduction activities, among other factors.
Ordinary income increased by 132.7% to 5.6 billion yen.

Operating Income (Billion yen)

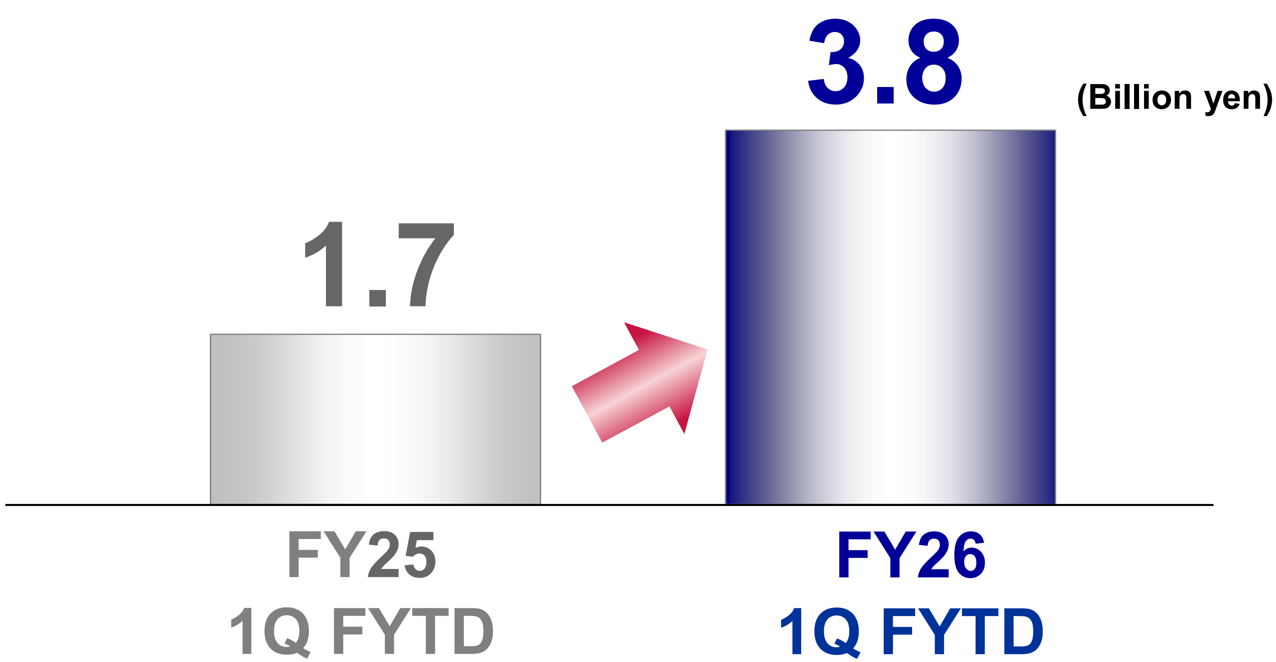


Ordinary Income (Billion yen)



Income attributable to owners of parent

Increased by 122.1% to 3.8 billion yen.



Dividends per share

The dividend forecast for FY2026 is undetermined at this time.