

NISSAN SHATAI CO., LTD.

# FY 2025 Third Quarter

(Fiscal Year-to-Date)

# Financial Results

(Fiscal year ending March 31, 2026)



February 2026

NISSAN SHATAI CO., LTD.

# FY 2025 Third Quarter (Fiscal Year-to-Date) Earnings Results Highlights

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Regarding the environment surrounding the Nissan Shatai Group, a situation continued in which close attention was required to indirect effects on the global economy due to trade issues, mainly led by the U.S. In this environment, net sales and income increased due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year and due to improved production efficiency among other factors.

## Vehicle sales volume

Increased by 5.3% compared to the same period last year to 112,956 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.

## Net sales

Increased by 15.8% to 290.8 billion yen due to the impact of the increase in the number of units, among other factors.

## Operating income

Increased by 356.4% to 10.2 billion yen due to improved production efficiency among other factors, in addition to the increase in the number of units.

## Ordinary income

Increased by 305.8% to 10.9 billion yen.

## Income attributable to owners of parent

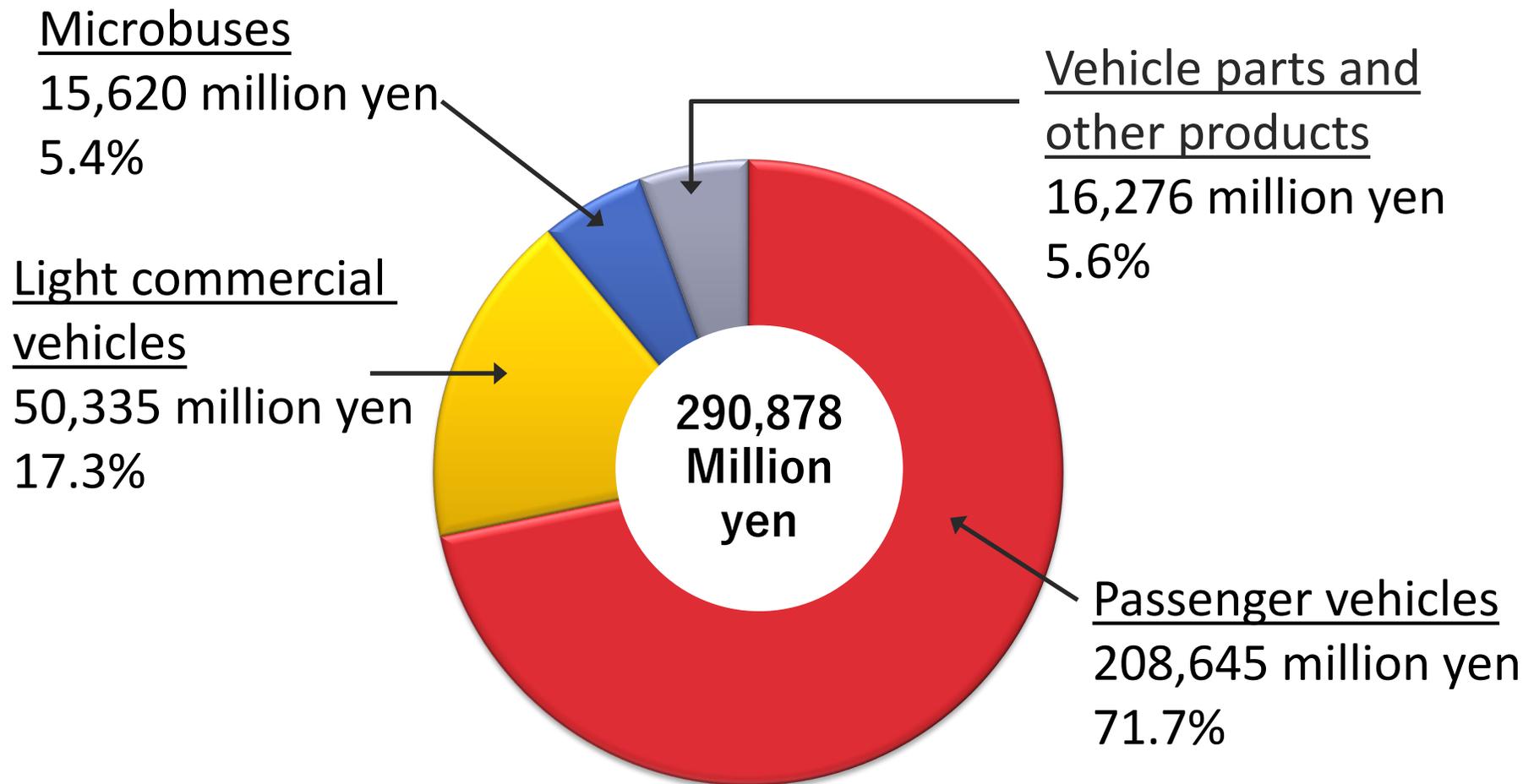
Although an impairment loss on fixed assets of 2.6 billion yen was recorded as special losses in connection with the business conversion of the Shonan Plant to service parts production, profit attributable to owners of parent increased by 217.4% to 5.4 billion yen.

# FY 2025 Third Quarter (Fiscal Year-to-Date) Financial Performance Highlights

(Million yen)

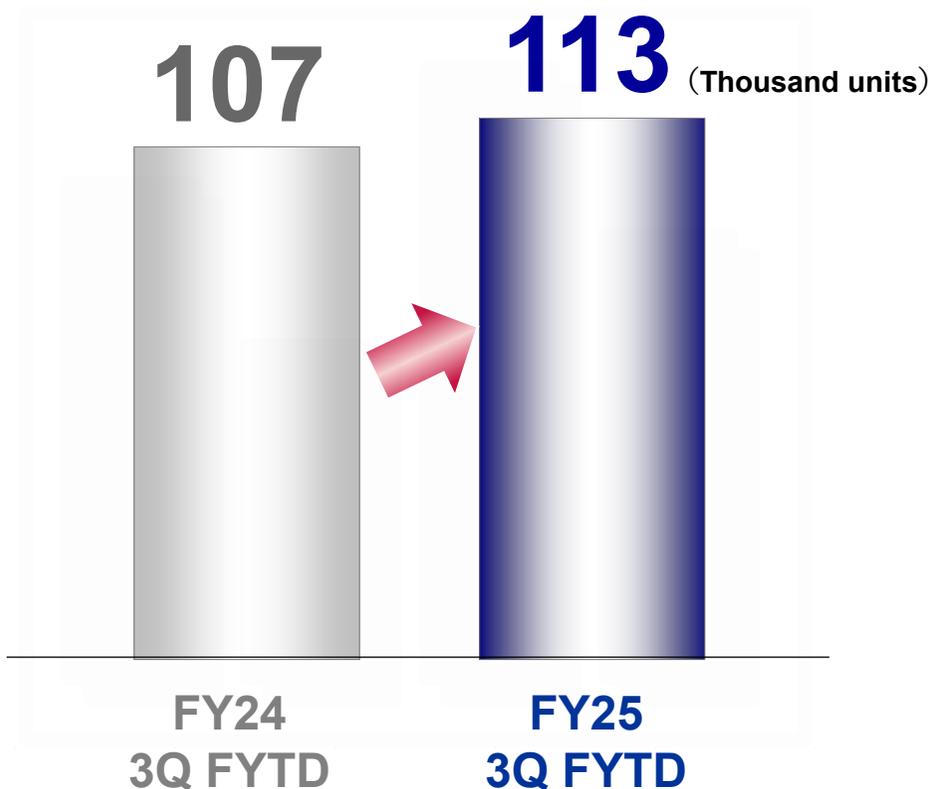
	FY2024 3Q FYTD (2024/4-12)	FY2025 3Q FYTD (2025/4-12)	Variance		FY2025 Forecast
Net sales	251,121	290,878	39,757	15.8%	402,700
Operating income/loss	2,250	10,270	8,020	356.4%	13,500
Ordinary Income/loss	2,709	10,996	8,287	305.8%	14,200
Income/loss attributable to owners of parent	1,727	5,483	3,756	217.4%	6,500

# FY 2025 Third Quarter (Fiscal Year-to-Date) Sales Breakdown by Product Area



# FY 2025 Third Quarter (Fiscal Year-to-Date) Vehicle Sales Volume

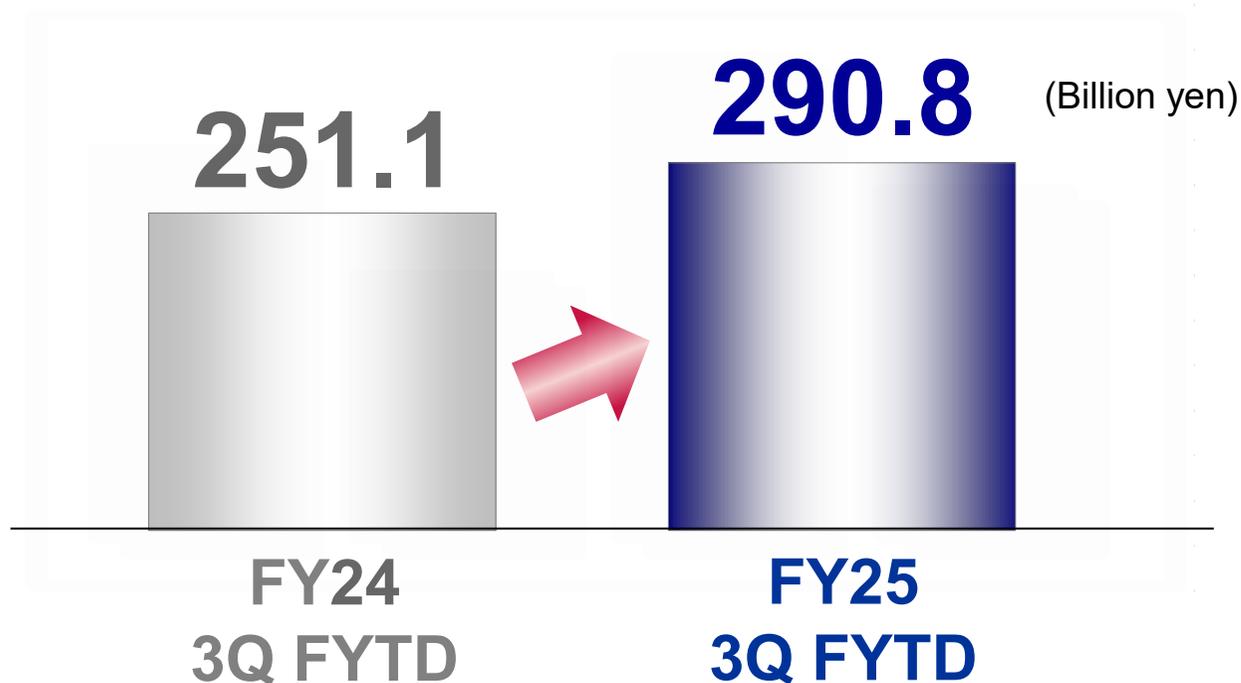
Increased by 5.3% compared to the same period last year to 112,956 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.



	(Thousand units)		
	FY2024 3Q FYTD	FY2025 3Q FYTD	Variance
Passenger vehicles	57	69	21.4%
Light commercial vehicles	40	35	-12.4%
Microbuses	10	9	-14.0%
<b>Total</b>	<b>107</b>	<b>113</b>	<b>5.3%</b>

# FY 2025 Third Quarter (Fiscal Year-to-Date) Net Sales

Increased by 15.8% to 290.8 billion yen due to the impact of the increase in the number of units, among other factors.

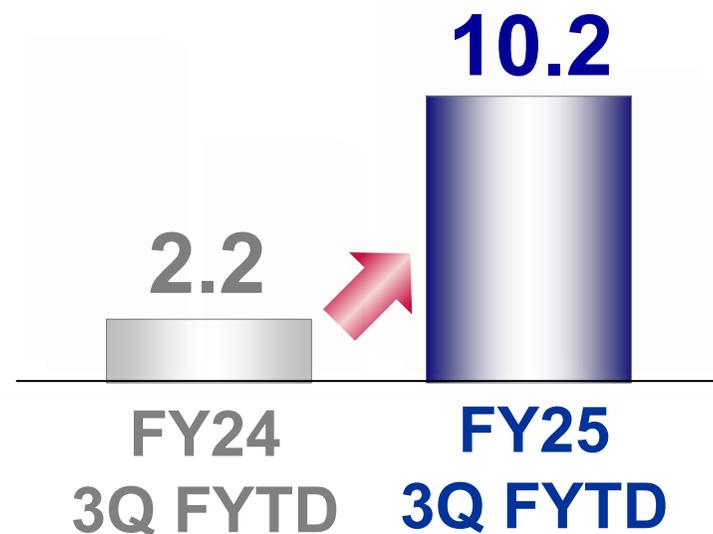


## FY 2025 Third Quarter (Fiscal Year-to-Date)

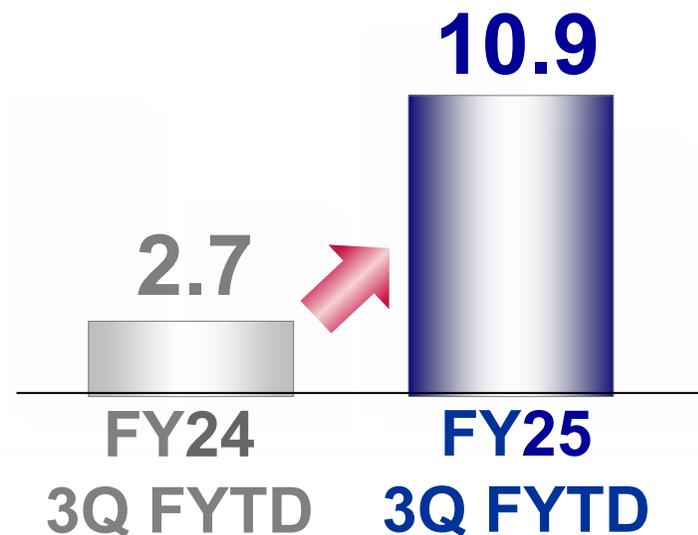
# Operating Income/Loss    Ordinary Income/Loss

Operating income increased by 356.4% to 10.2 billion yen due to improved production efficiency among other factors, in addition to the increase in the number of units. Ordinary income increased by 305.8% to 10.9 billion yen.

**Operating Income/Loss** (Billion yen)

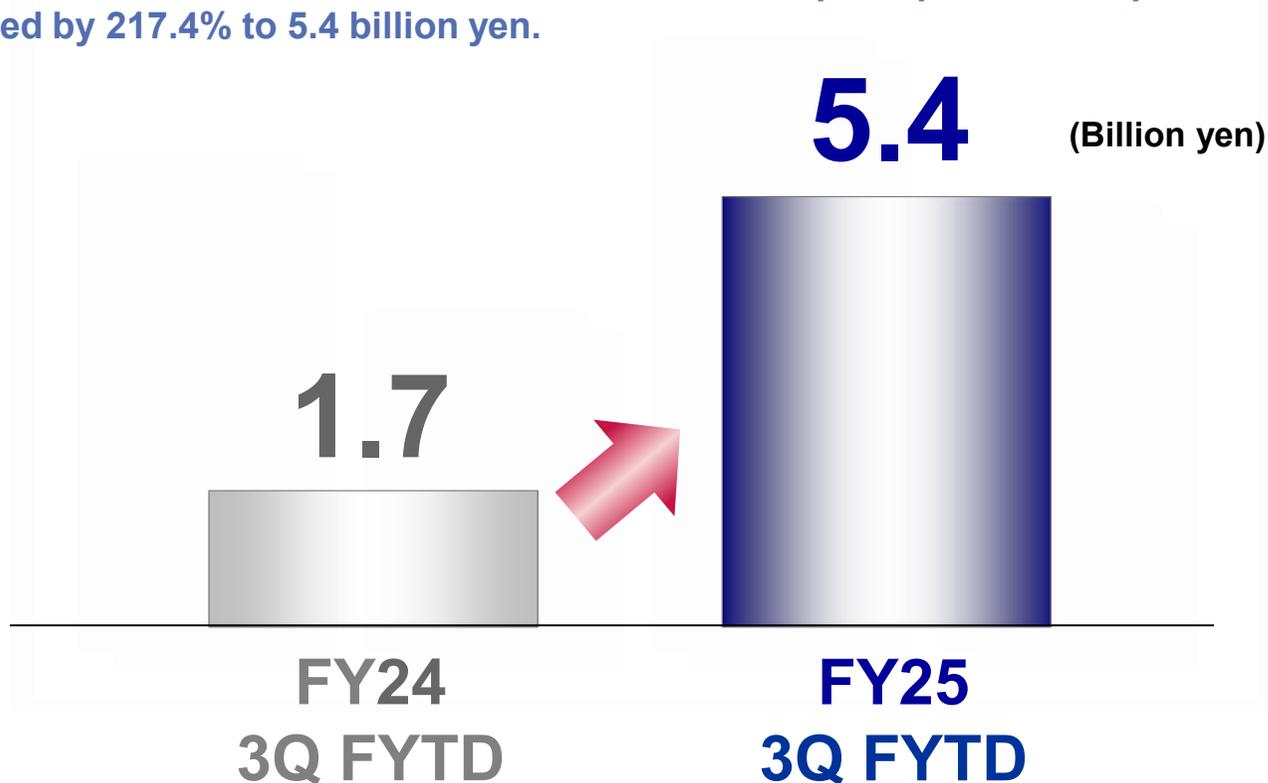


**Ordinary Income/Loss** (Billion yen)



# FY 2025 Third Quarter (Fiscal Year-to-Date) Income/loss attributable to owners of parent

Although an impairment loss on fixed assets of 2.6 billion yen was recorded as special losses in connection with the business conversion of the Shonan Plant to service parts production, profit attributable to owners of parent increased by 217.4% to 5.4 billion yen.



# Dividends per share

Plan to pay a fiscal year dividend of 13 yen per share based on the policy of maintaining a stable dividend.

