

NISSAN SHATAI CO., LTD.

FY 2025 Second Quarter (Interim Period)

(Fiscal Year-to-Date)

Financial Results

(Fiscal year ending March 31, 2026)



November 2025

Earnings Results Highlights

Regarding the environment surrounding the Nissan Shatai Group, a situation continued in which close attention was required to indirect effects on the global economy due to trade issues, mainly led by the U.S. In this environment, net sales and income increased due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year and due to improved production efficiency among other factors.

Vehicle sales volume

Increased by 15.4% compared to the same period last year to 73,345 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.

Net sales

Increased by 26.8% to 186.1 billion yen due to the impact of the increase in the number of units, among other factors.

Operating income/loss

Improved by 7.8 billion yen to 5.5 billion yen due to improved production efficiency among other factors.

Ordinary income/loss

Improved by 8.0 billion yen to 6.0 billion yen.

Income/loss attributable to owners of parent

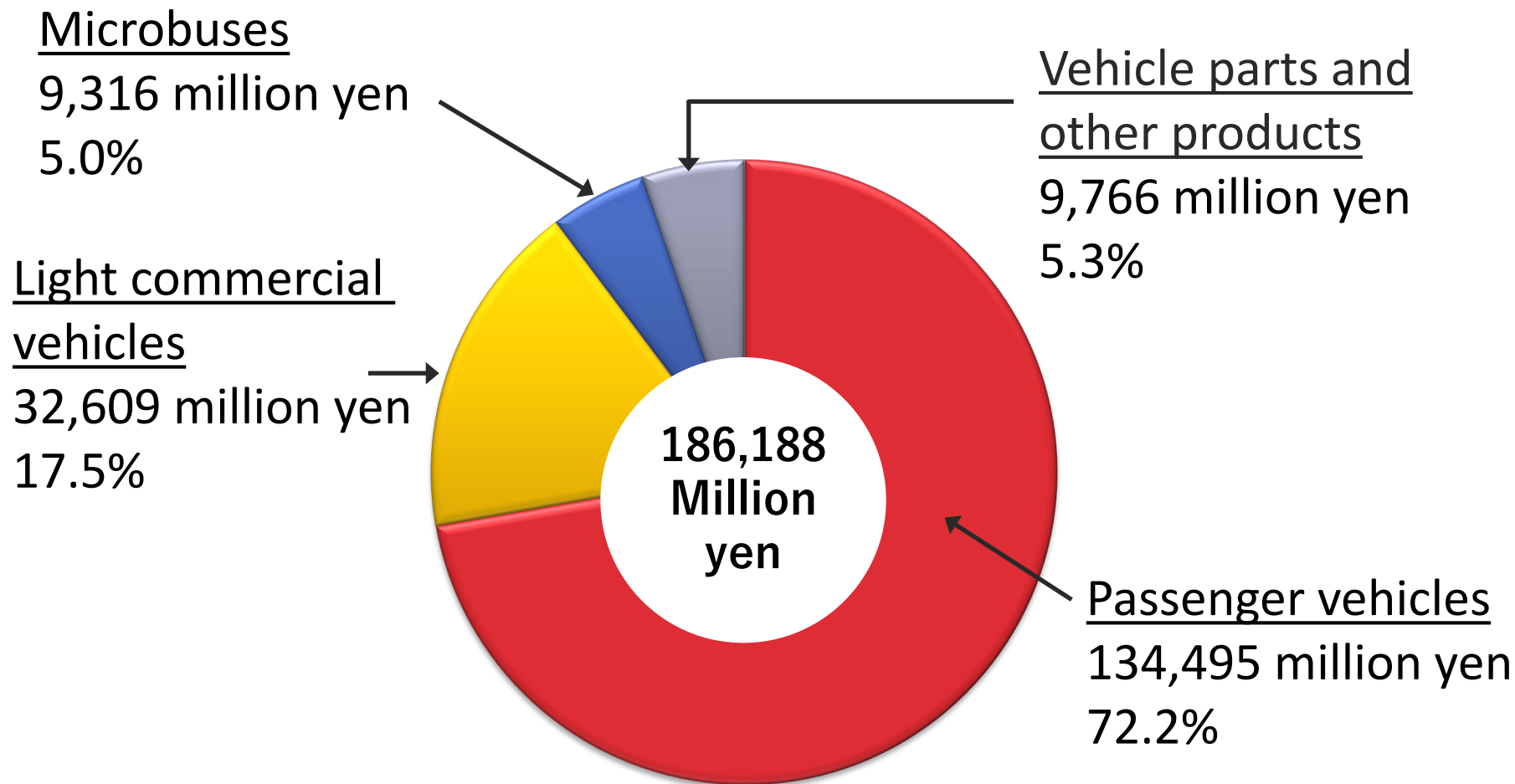
Improved by 5.1 billion yen to 3.7 billion yen.

Financial Performance Highlights

(Million yen)

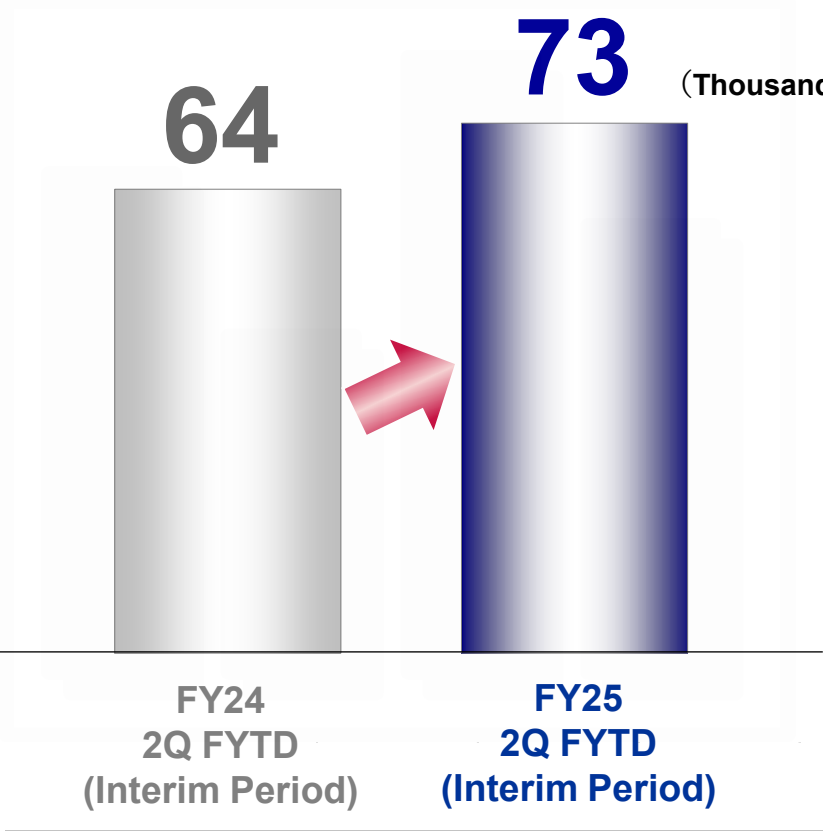
	FY2024 2Q FYTD (Interim Period) (2024/4-9)	FY2025 2Q FYTD (Interim Period) (2025/4-9)	Variance		FY2025 Forecast
Net sales	146,806	186,188	39,382	26.8%	398,100
Operating income/loss	(2,270)	5,550	7,820	—	6,900
Ordinary Income/loss	(1,984)	6,025	8,009	—	7,000
Income/loss attributable to owners of parent	(1,459)	3,713	5,172	—	4,400

Sales Breakdown by Product Area



Vehicle Sales Volume

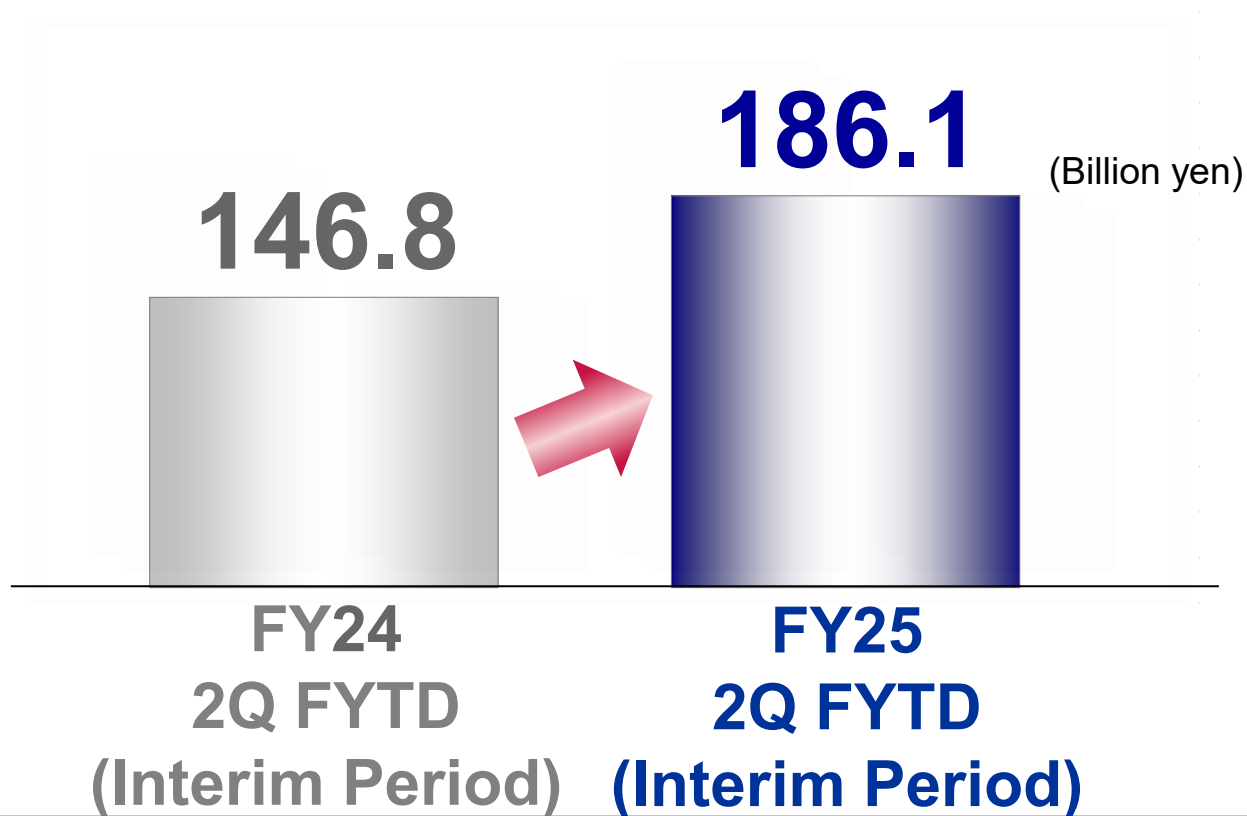
Increased by 15.4% compared to the same period last year to 73,345 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.



	(Thousand units)		
	FY2024 2Q FYTD	FY2025 2Q FYTD	Variance
Passenger vehicles	33	45	37.0%
Light commercial vehicles	24	23	-0.7%
Microbuses	7	5	-28.1%
Total	64	73	15.4%

Net Sales

Increased by 26.8% to 186.1 billion yen due to the impact of the increase in the number of units, among other factors.

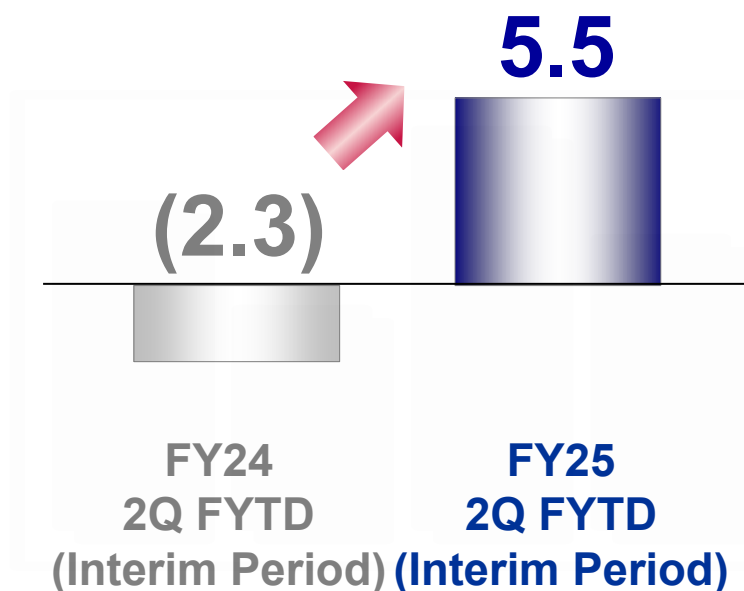


Operating Income/Loss Ordinary Income/Loss

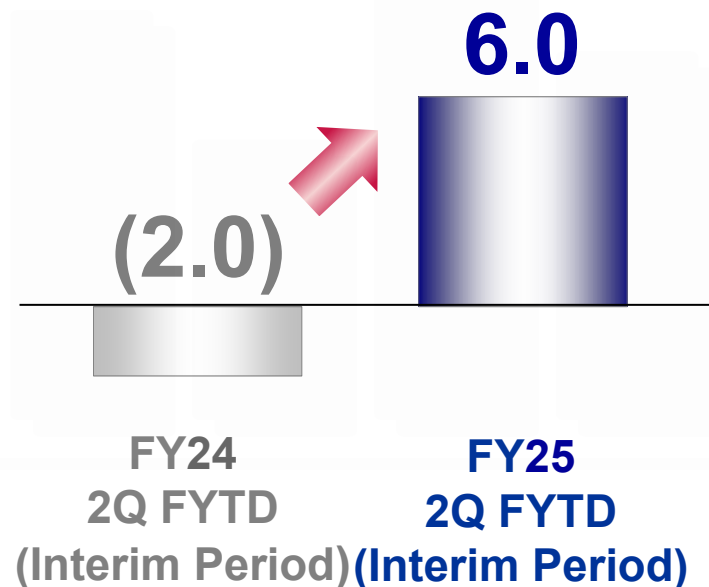
Operating income improved by 7.8 billion yen to 5.5 billion yen due to improved production efficiency among other factors.

Ordinary income improved by 8.0 billion yen to 6.0 billion yen.

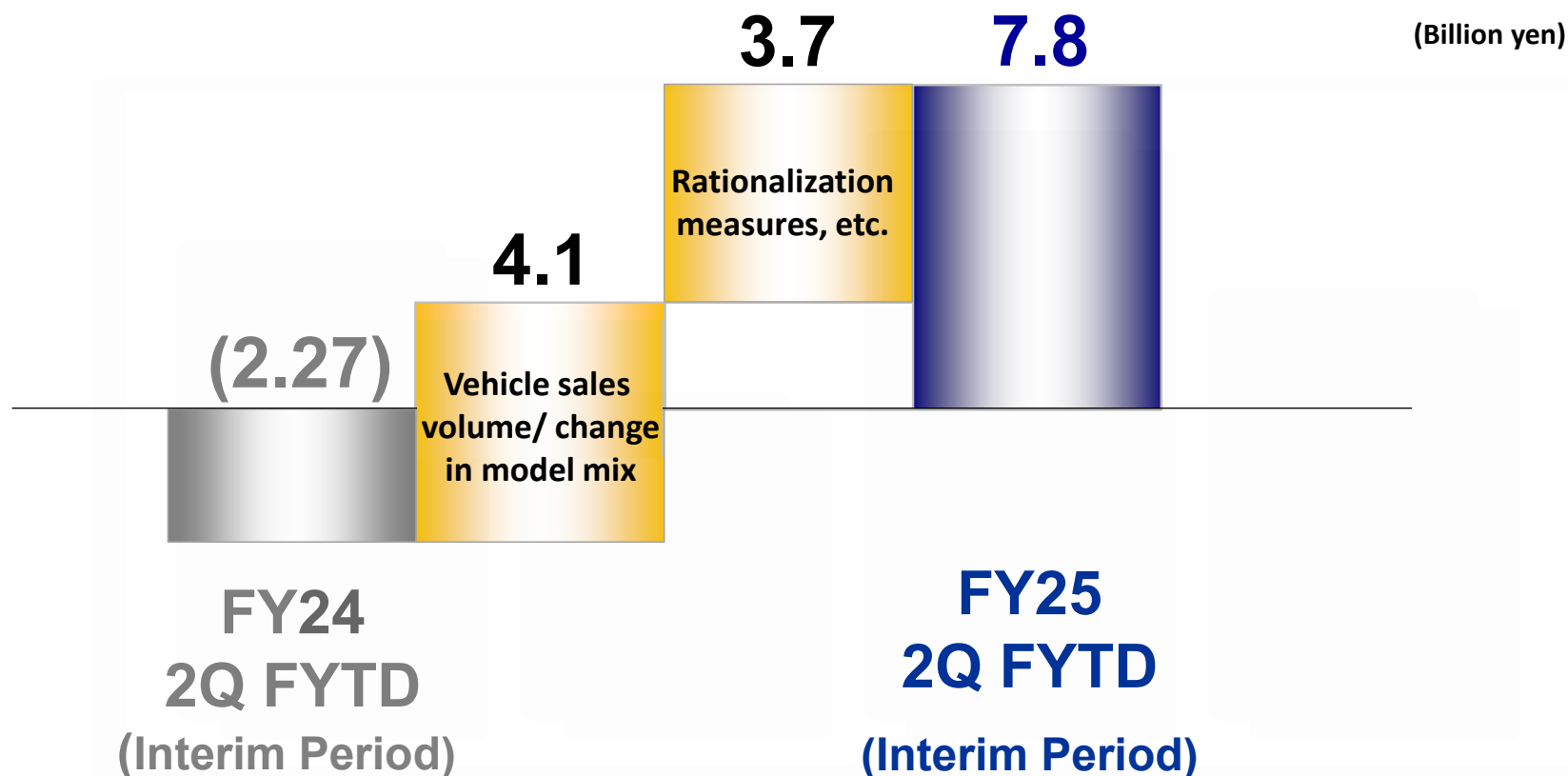
Operating Income/Loss (Billion yen)



Ordinary Income/Loss (Billion yen)

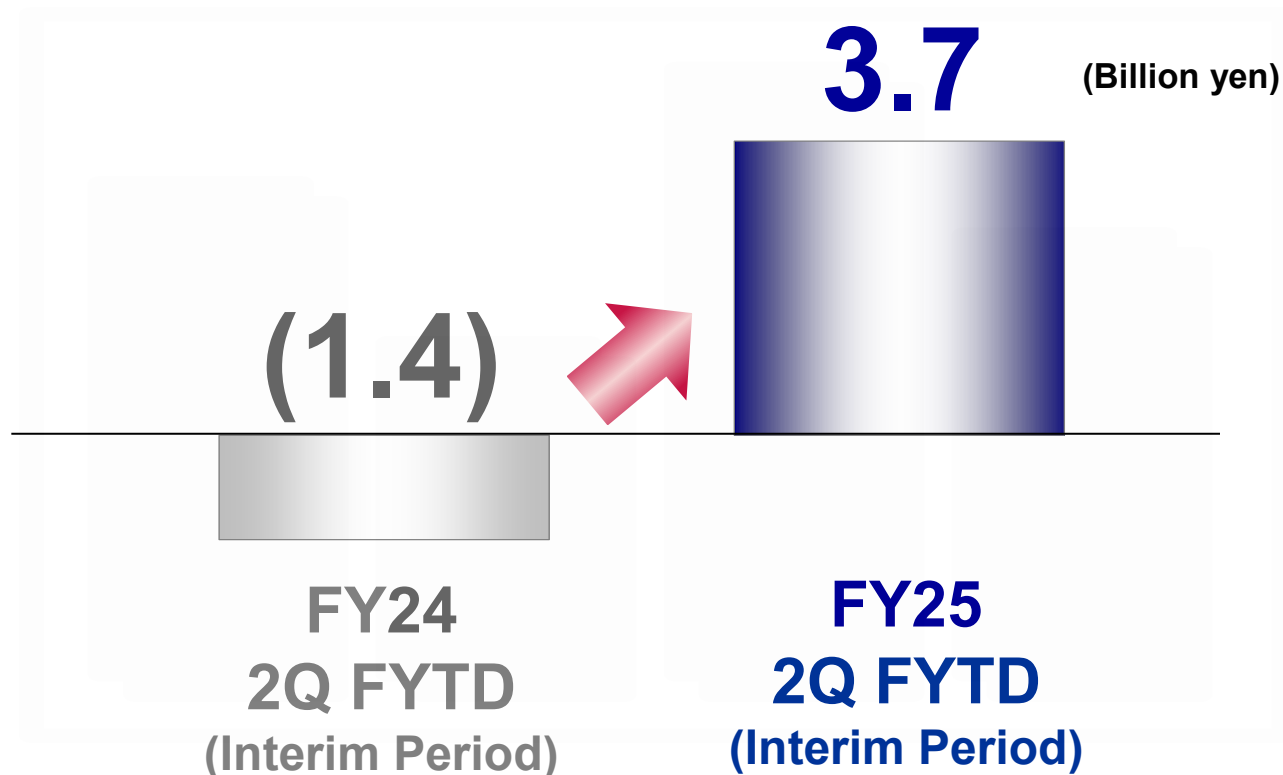


Factors for Operating Income/Loss



Income/loss attributable to owners of parent

Improved by 5.1 billion yen to 3.7 billion yen.



Dividends per share

Plan to pay a fiscal year dividend of 13 yen per share based on the policy of maintaining a stable dividend.

