This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

FY2025 Second Quarter (Interim Period) Consolidated Financial Results

November 6, 2025

Company name: Nissan Shatai Co., Ltd. Tokyo Stock Exchange
Code no.: 7222 URL: https://www.nissan-shatai.co.jp/EN/
Representative: Takashi Tomiyama, President
Contact person: Yoshio Saito, General Manager of Legal & Communications Department
Tel.: +81-463-21-8001

Scheduled date of filing semi-annual securities report: November 12, 2025
Scheduled date of payment of cash dividends: December 1, 2025
Supplementary materials for financial results: Yes
Results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2025 Second Quarter (interim period) (April 1, 2025 through September 30, 2025)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025 interim period	186,188	26.8	5,550	—	6,025	—	3,713	—
FY2024 interim period	146,806	0.8	(2,270)	—	(1,984)	—	(1,459)	—

Note: Comprehensive income: 3,389 million yen (—%) for FY2025 interim period, -1,799 million yen (—%) for FY2024 interim period

	Earnings per share	Diluted earnings per share
	yen	yen
FY2025 interim period	27.41	—
FY2024 interim period	(10.77)	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	million yen	million yen	%	yen
FY2025 interim period	264,109	179,071	67.8	1,322.02
FY2024	269,913	176,561	65.4	1,303.49

Reference: Owner’s equity: 179,071 million yen for FY2025 interim period, 176,561 million yen for FY2024

2. Dividends

	Annual cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	yen	yen	yen	yen	yen
FY2024	—	6.50	—	6.50	13.00
FY2025	—	6.50			
FY2025 forecast			—	6.50	13.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2025 (April 1, 2025 through March 31, 2026)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
FY2025	398,100	13.6	6,900	34.0	7,000	19.7	4,400	45.1	32.48

Note: Revision to the most recently announced forecast of consolidated operating results: None

* **Notes**

(1) Significant changes in scope of consolidation: None

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable

(3) Changes in accounting principles and estimates, and retrospective restatement

i. Changes in accounting policies due to amendment of accounting standard: None

ii. Changes in accounting policies other than (i) above: None

iii. Changes in accounting estimates: None

iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2025 interim period	135,452,804	FY2024	135,452,804
ii. Number of shares of treasury stock at end of period	FY2025 interim period	106	FY2024	106
iii. Average number of shares issued during period (interim period)	FY2025 interim period	135,452,698	FY2024 interim period	135,452,763

*** Review of the second quarter (interim period) consolidated financial statements by certified public accountants and auditing corporations: Not applicable**

*** Appropriate use of forecasts**

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.