

NISSAN SHATAI CO., LTD.

FY 2025 First Quarter

(Fiscal Year-to-Date)

Financial Results

(Fiscal year ending March 31, 2026)



August 2025

Earnings Results Highlights

Regarding the environment surrounding the Nissan Shatai Group, a situation continued in which close attention was required to indirect effects on the global economy due to U.S. tariff policies, etc. In this environment, net sales and income increased mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.

Vehicle sales volume

Increased by 20.7% compared to the same period last year to 35,354 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.

Net sales

Increased by 35.0% to 87.8 billion yen due to the impact of the increase in the number of units, among other factors.

Operating income/loss

Improved by 4.2 billion yen to 2.2 billion yen.

Ordinary income/loss

Improved by 4.3 billion yen to 2.4 billion yen

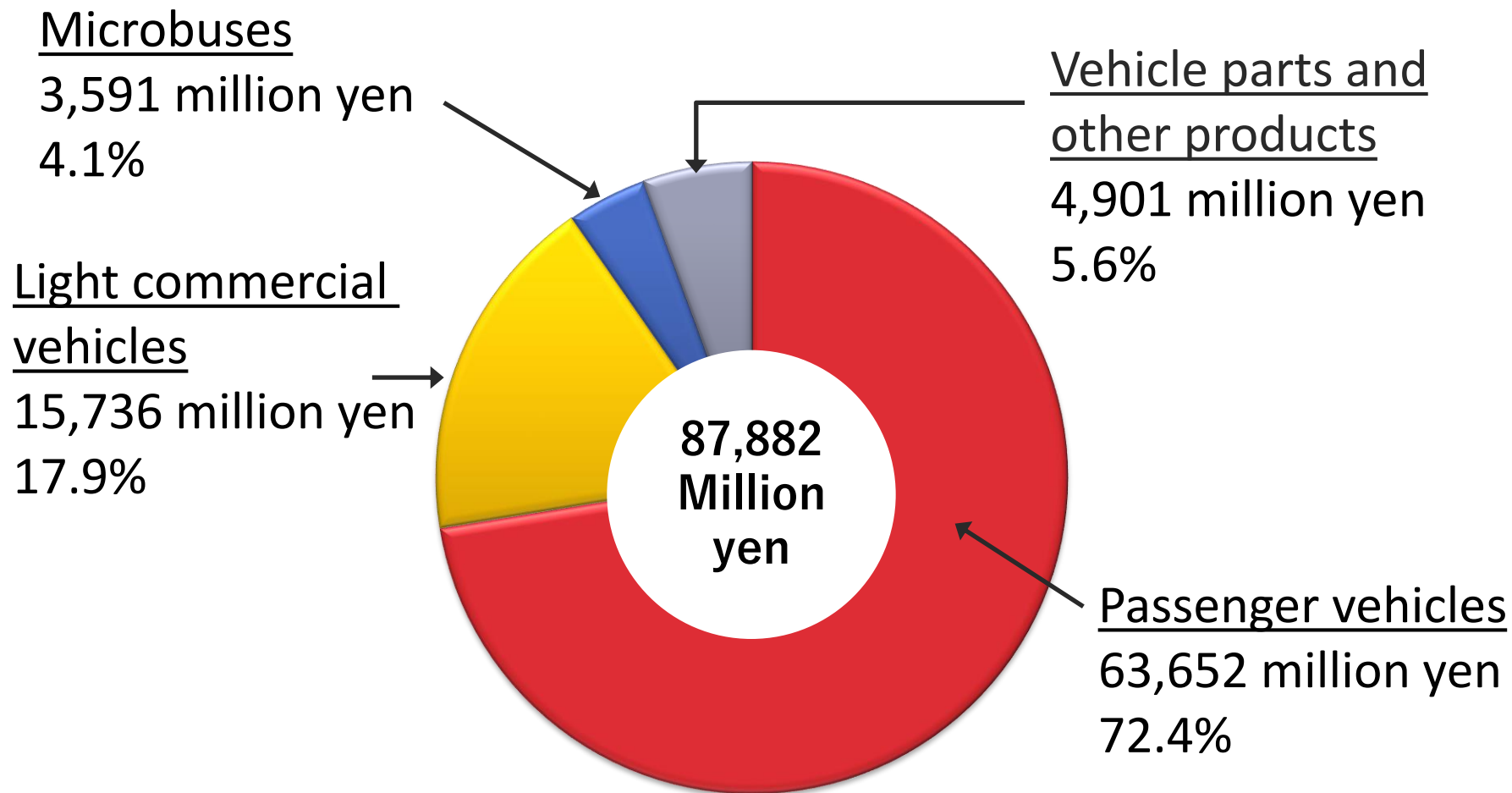
Income/loss attributable to owners of parent

Improved by 3.0 billion yen to 1.7 billion yen.

Financial Performance Highlights

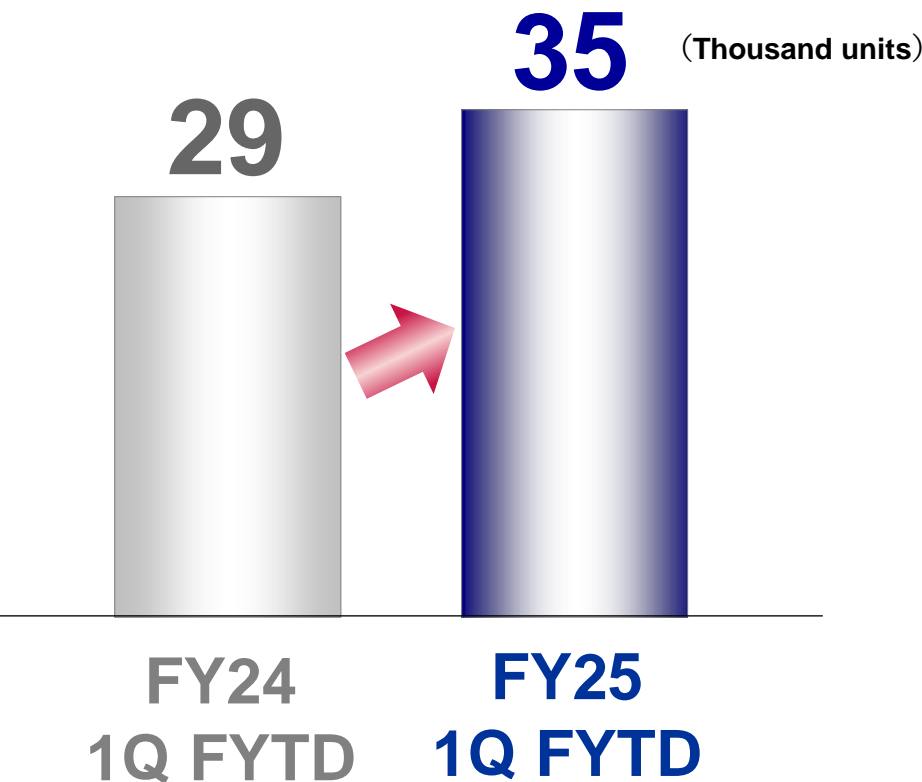
(Million yen)					
	FY2024 1Q FYTD (2024/4-6)	FY2025 1Q FYTD (2025/4-6)	Variance		FY2025 Forecast
Net sales	65,097	87,882	22,785	35.0%	398,100
Operating income/loss	(2,023)	2,226	4,249	—	6,900
Ordinary Income/loss	(1,934)	2,436	4,370	—	7,000
Income/loss attributable to owners of parent	(1,339)	1,728	3,067	—	4,400

Sales Breakdown by Product Area



Vehicle Sales Volume

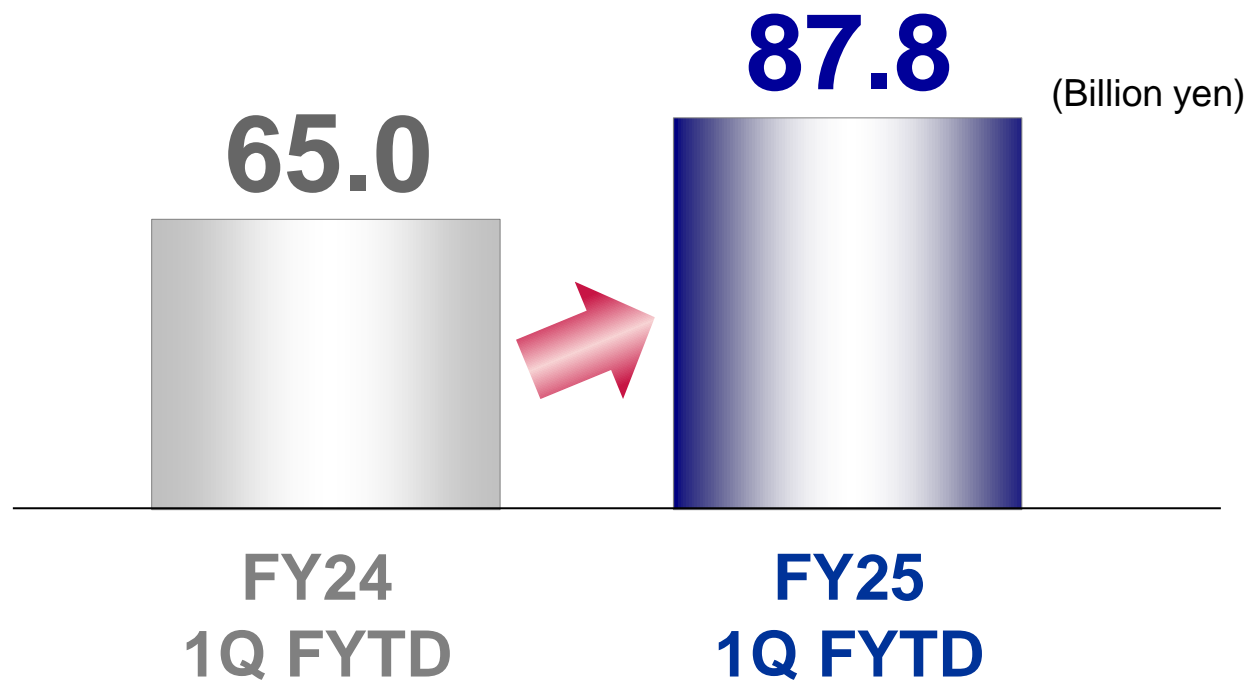
Increased by 20.7% compared to the same period last year to 35,354 units, mainly due to increased sales of the all-new Patrol and all-new Armada, production of which commenced in the previous consolidated fiscal year.



	(Thousand units)		
	FY2024 1Q FYTD	FY2025 1Q FYTD	Variance
Passenger vehicles	15	22	49.8%
Light commercial vehicles	10	11	9.8%
Microbuses	4	2	-52.2%
Total	29	35	20.7%

Net Sales

Increased by 35.0% to 87.8 billion yen due to the impact of the increase in the number of units, among other factors.

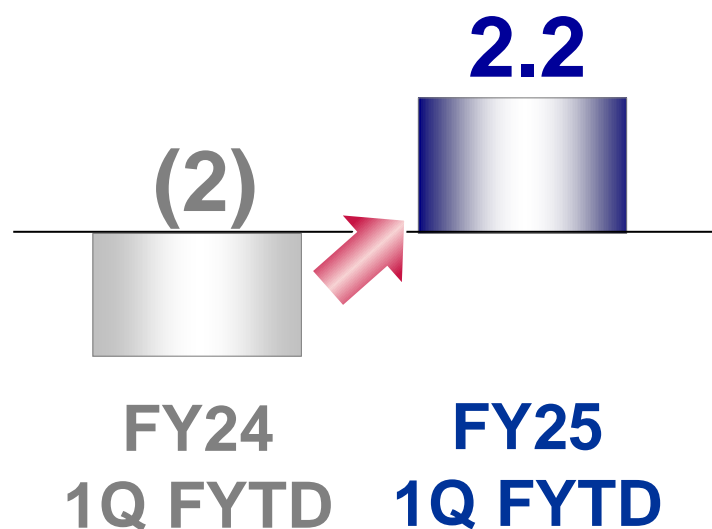


Operating Income/Loss Ordinary Income/Loss

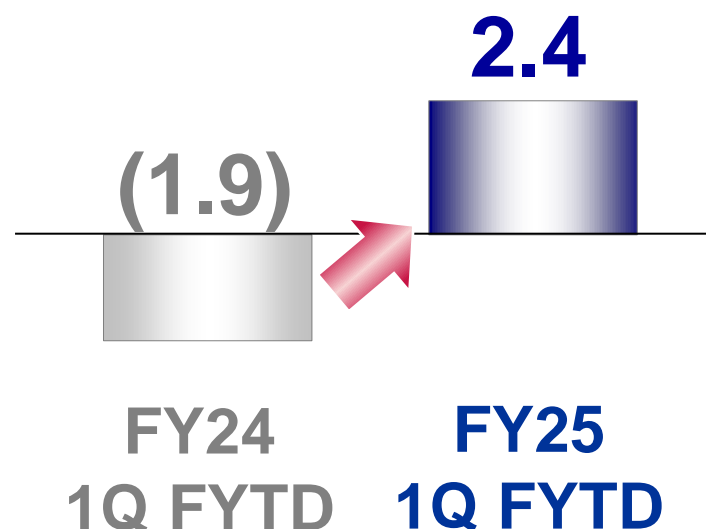
Operating income improved by 4.2 billion yen to 2.2 billion yen.

Ordinary income improved by 4.3 billion yen to 2.4 billion yen.

Operating Income/Loss (Billion yen)

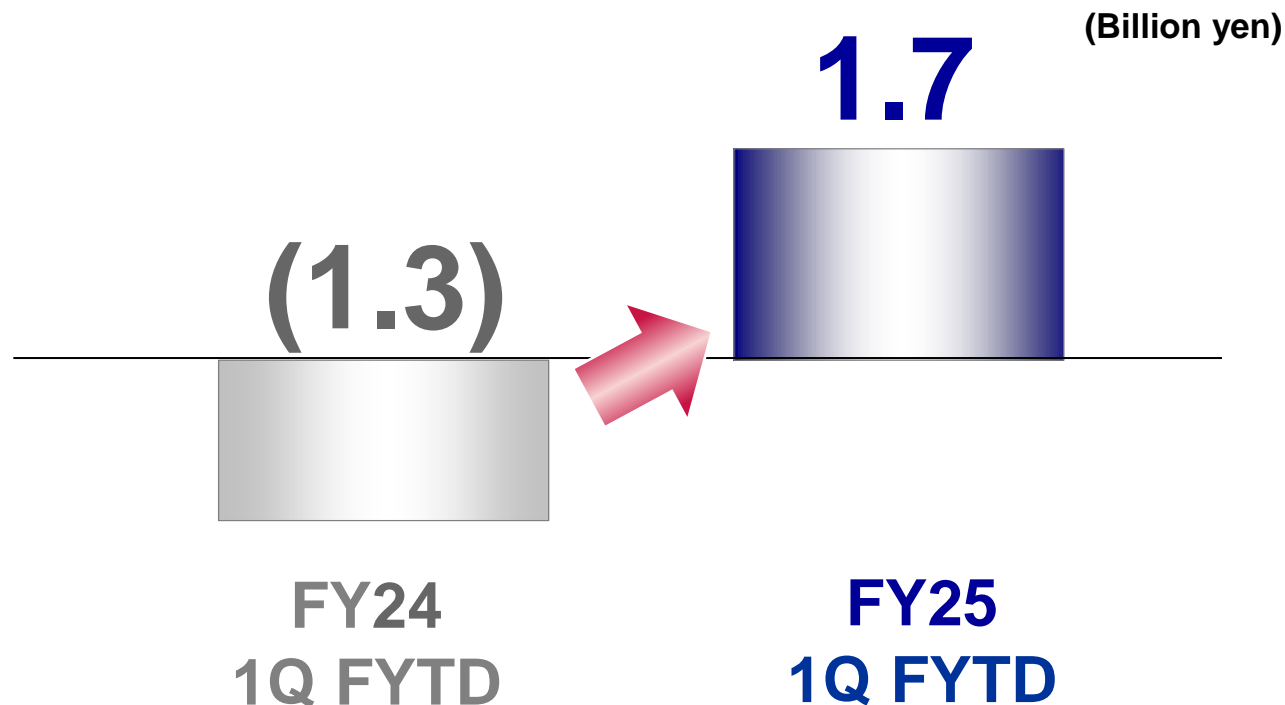


Ordinary Income/Loss (Billion yen)



Income/loss attributable to owners of parent

Improved by 3.0 billion yen to 1.7 billion yen.



Dividends per share

Plan to pay a fiscal year dividend of 13 yen per share based on the policy of maintaining a stable dividend.

