

This document has been translated from the Japanese original for reference purpose only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



February 12, 2026

Company name: Nissan Shatai Co., Ltd.  
(Code no.: 7222, Standard Market of Tokyo Stock Exchange)  
Representative: Takashi Tomiyama, President  
Contact person: Yoshio Saito, General Manager of  
Legal & Communications Department  
Tel.: +81-463-21-8001  
Parent company: Nissan Motor Co., Ltd.  
(Code no.: 7201)

### Revision of FY2025 Full-year Consolidated Financial Results Forecast

Nissan Shatai Co., Ltd. has revised the FY2025 full-year consolidated financial results forecast that was announced on May 13, 2025.

#### Full-year Consolidated Financial Results Forecast

FY2025 full-year consolidated financial results forecast  
(April 1, 2025 - March 31, 2026)

	Net sales (million yen)	Operating income (million yen)	Ordinary income (million yen)	Profit attributable to owners of parent (million yen)	Net income per share (yen)
Previous forecast (A)	398,100	6,900	7,000	4,400	32.48
New forecast (B)	402,700	13,500	14,200	6,500	47.99
Change (B-A)	4,600	6,600	7,200	2,100	—
Percentage change	1.2%	95.7%	102.9%	47.7%	—
For reference: previous year's results (fiscal year ended March 31, 2025)	350,508	5,147	5,847	3,033	22.39

#### (Reason for revision of financial results forecast)

An impairment loss on fixed assets of 2.6 billion yen was recorded in the third quarter in connection with the business conversion of the Shonan Plant to service parts production. In addition, we expect recording expenses related to personnel measures associated with the conversion to service parts production as special losses.

Meanwhile, in the automobile-related segment, which is the core business of the Nissan

Shatai Group, operating income, ordinary income, and profit attributable to owners of parent are expected to exceed the previous consolidated financial results forecast due to significant improvements in manufacturing costs achieved through cost reduction initiatives and company-wide initiatives to reduce fixed expenses.

Note:

This forecast is based on information that is currently available and on assumptions using judgments believed to be reasonable. Actual performance may differ significantly from this forecast due to various factors.